

# **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy): 31/05/2015     |                        |                                  |   |  |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited     |                        |                                  |   |  |  |  |  |
| Name of Issuer <u>Tao Heung Holdings Limited</u> |                        |                                  |   |  |  |  |  |
| Date Submitted 03/06                             | /2015                  |                                  |   |  |  |  |  |
| I. Movements in Authorised Share Capi            | tal                    |                                  |   |  |  |  |  |
| 1. Ordinary Shares                               |                        |                                  |   |  |  |  |  |
| (1) Stock code :00573Descr                       | iption : Ordina        | ry Shares                        |   |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month              | 23,400,000,000         | HK\$0.10                         | HK\$2,340,000,000                         |  |  |  |  |
| Increase/(decrease)                              | NIL                    |                                  | NIL                                       |  |  |  |  |
| Balance at close of the month                    | 23,400,000,000         | HK\$0.10                         | HK\$2,340,000,000                         |  |  |  |  |
| (2) Stock code : N/A Descri                      | ription:               |                                  |   |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month              |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                              |                        |                                  |   |  |  |  |  |
| Balance at close of the month                    |                        |                                  |   |  |  |  |  |

| Stock code: N/A Desc  | eription:                      |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                           |                                |                                  |   |
| Increase/(decrease)   |                                |                                  |   |
| Balance at close of the month                                 |                                |                                  |   |
| 3. Other Classes of Shares                                    |                                |                                  |   |
|   |                                |                                  |   |
| Stock code : N/A Desc   | eription:                      |                                  |   |
| Stock code: N/A Desc  | No. of other classes of shares | Par value<br>(State              | Authorised share capital (State currency) |
| Stock code :N/A Described Balance at close of preceding month | No. of other                   | Par value (State                 | Authorised share capital                  |
|   | No. of other                   | Par value (State                 | Authorised share capital                  |

#### II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 1,021,611,000 | N/A        | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | NIL           | N/A        | N/A              | N/A                  |  |  |
| Balance at close of the month            | 1,021,611,000 | N/A        | N/A              | N/A                  |  |  |

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme No. of new shares including EGM of issuer which No. of new shares may be issued approval date Movement during the month pursuant thereto (dd/mm/yyyy) and of issuer issued class of shares during the month as at close of the issuable Granted Exercised Cancelled pursuant thereto month Lapsed 1. Share Option Scheme (09/06/2007) Ordinary shares NILNIL NIL NIL NIL 3,760,000 (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the  | Nominal<br>value at close<br>of the month | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|-------------|---|---|--|
| 1. N/A   | -  |             |   |   |  |
|  | -  |             |   |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  | ( / / )  |             |   |   |  |
|  | -  |             |   |   |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A | ( / / )  |             |   |   |  |
| Stock code (if listed) Class of shares issuable (Note 1)   |  | _           |   |   |  |
| Subscription price   |  | _           |   |   |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )  | _           |   |   |  |
| 4. N/A   | -  |             |   |   |  |
| -  | -  |             |   |   |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date   |  |             |   |   |  |
| (if applicable)  |  |             |   |   |  |
| (dd/mm/yyyy)   | ( / / )  | _           |   |   |  |
|  | Tot  | tal B. (Ord | inary shares)                             | N/A   |  |
|  |  |             | rence shares)_                            | N/A   | •<br>-   |
|  |  |             | (Other class)                             | N/A   | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  |                | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|----------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   | - Juistaniania |                                    |                            | 111011111                    |  |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A | ( / / )        |                                    |                            |                              |  |   |
|  |                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                |                                    |                            |                              |  |   |
| Class of shares  |                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> )  Subscription price   |                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A   | ( / / )        |                                    |                            |                              |  |   |
|  | _              |                                    |                            |                              |  |   |
| Stock code (if listed)   |                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                |                                    |                            |                              |  |   |
| Subscription price<br>EGM approval date  |                |                                    |                            |                              |  |   |
| (if applicable) (dd/mm/yyyy)  4. N/A   | ( / / )<br>    |                                    |                            |                              |  |   |
| Stock code (if listed)   | <u> </u>       |                                    |                            |                              |  |   |
| Class of shares  |                |                                    |                            |                              |  |   |
| issuable ( <i>Note 1</i> )  Subscription price   |                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )        |                                    |                            |                              |  |   |
|  |                | '                                  | Total C. (Ordin            | nary shares)<br>ence shares) | N/A<br>N/A   |   |
|  |                |                                    |                            | Other class)                 | N/A<br>N/A   |   |
|  |                |                                    | (                          |                              | 11/11  |   |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|  | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), | the month pursuant                        | issued pursuant thereto                  |
| if applicable, and class of shares issuable:               | thereto                                   | as at close of the month                 |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
| ( / / )  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 2. N/A   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 2 N/A  |   |  |
| 3. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| shares (Note 1)  |   | -  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
| (Other class)  |   |  |
|  | 1   |  |

|    | Type of Issue | n Issued Snare Capital        |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | thereto as at close of |
|----|---------------|-------------------------------|--|-------|---|--|------------------------|
|    |               |                               | Class of shares issuable. (Note 1)               | N/A   |   |  |                        |
| 1. | Rights issue  | At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |                        |
|    |               |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |                        |
|    |               |                               |  |       |   |  |                        |
|    |               |                               | Class of shares issuable                         | N/A   |   |  |                        |
| 2. | Open offer    | At price : State currency ——— | (Note 1)  Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |                        |
|    |               |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |                        |
|    |               |                               |  |       |   |  |                        |
|    |               |                               | Class of shares issuable (Note 1)                | N/A   |   |  |                        |
| 3. | Placing       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy)          | ( / / | ) |  |                        |
|    |               |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |                        |
|    |               |                               |  |       |   |  |                        |
|    |               |                               | Class of shares issuable-(Note 1)                | N/A   |   |  |                        |
| 4. | Bonus issue   |                               | Issue and allotment date: (dd/mm/yyyy)           | ( / / | ) |  |                        |
|    |               |                               | EGM approval date: (dd/mm/yyyy)                  | ( / / | ) |  |                        |
|    |               |                               |  |       |   |  |                        |

### For Main Board and GEM listed issuers

|    | Type of Issue                                 |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---|--|-------|---|--|---|
|    |   | Class of shares issuable (Note 1)      | N/A   | A | -  |   |
| 5. | Scrip dividend At price : State currency ———  | Issue and allotment date: (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares repurchased (Note 1)   | N/A   | Α |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares_redeemed (Note 1)      | N/A   | Α |  |   |
| 7. | Redemption of shares                          | Redemption date : (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   |  |       |   |  |   |
|    |   | Class of shares issuable_(Note 1)      | N/A   | Α | -  |   |
| 8. | Consideration issue At price : State currency | Issue and allotmentdate : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |   |  |       |   |  | -   |

For Main Board and GEM listed issuers

No. of new

|      |   |   |  |            | No. of new<br>shares of issuer<br>issued during<br>the month | issuer which may be issued pursuant thereto as at close of |
|------|---|---|--|------------|--|--|
|      | Type of Issue   |   |  |            | pursuant thereto   | the month  |
|      |   | Class of shares issua (Note 1)          | ble N/A                                |            |  |  |
| 9.   | Capital reorganisation                                    | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )          |  |  |
|      |   | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )          |  |  |
|      |   |   |  |            |  |  |
|      |   | Class of shares issua (Note 1)          | ble N/A                                |            |  |  |
| 10.  | Other (Please specify) At price : State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )          |  |  |
|      |   | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | )          |  |  |
|      |   | Total E.                                | (Ordinary s<br>(Preference s<br>(Other | shares     | s) N/A   |  |
|      |   |   |  |            |  |  |
| Tota | al increase / (decrease) in ordinary shares during the r  | month (i.e. Total of A to               | E):                                    | (1)<br>(2) | NI   |  |
| То   | tal increase / (decrease) in preference shares during the | he month (i.e. Total of A               | A to E):                               | (2)        |  |  |
|      | tal increase / (decrease) in other classes of shares dur  |   |  |            | N/.  |  |
| (The | ese figures should be the same as the relevant figures    | under II above ("Move                   | ements in Issu                         | ed SI      | hare Capital").)   |  |

| Remarks (if any):                                      |
|--|
| N/A  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Leung Yiu Chun                           |
| Title: Executive Director                              |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.